



GREAT OPPORTUNITIES BEGIN WITH GREAT PARTNERSHIPS

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BW FORSYTH PARTNERS, established in 2009, is the investment arm of multi-billion dollar global manufacturing technology and engineering services firm, Barry-Wehmler. In each of our operating companies, we seek to deploy operational improvements and strategy development without compromising the autonomy, strategic vision, and entrepreneurial spirit of the leadership teams.

BW Forsyth Partners differentiates from a typical private equity firm.

- Single source of capital, Barry-Wehmler
- Evergreen capital, no fund lifecycle constraints
- Buy, build, hold... never sold an acquired company
- Interim and partial liquidity for holders of portfolio company equity

INVESTMENT CRITERIA

Financial	Revenue: up to \$300M EBITDA: up to \$25M Enterprise Value: up to \$200M
Industry Focus	Industrials, Insurance Services, Healthcare, Business Services, Software
Geography	North America, Western Europe
Transaction Types	Family-owned businesses in transition Management buyouts Corporate divestitures / carve-outs Public to Private Distressed or turnaround situations

No minimums for add-on acquisitions to our existing platforms

OUR OPERATING COMPANIES





Baldwin Technology Company, Inc. is a leading global manufacturer and supplier of process-automation equipment and related consumables for the printing, packaging and other industrial segments, including technical textiles, chip and fiberboard, and film extrusion. *Headquarters: St. Louis, MO*

Add-on acquisition interests:

- Ancillary equipment and component manufacturers serving larger OEMs and direct end user customers
- End markets served include printing, packaging, plastic film processing and converting, corrugated board and paper/ tissue converting



Cor Partners offers a diversified portfolio of insurance claims and expert consulting services with a commitment to meeting the ever-changing demands of the insurance industry and to delivering consistent and high-quality service. *Headquarters: Atlanta, GA*

Add-on acquisition interests:

- Property, Casualty, Auto and Specialty Loss Adjusting and Third-Party Administration firms
- Providers of expert claims consulting services (forensic engineering, cause & origin determination, digital forensics, etc.)
- Providers of other expert services (technical restoration services, forensic accounting services, environmental consulting, etc.)
- Providers of insurance technology services and tech-enabled claims services



Afinitas is a leading global equipment and service provider to the pre-cast concrete and other infrastructure related industries. *Headquarters: St. Louis, MO*

Add-on acquisition interests:

- Equipment manufacturers to the pre-cast concrete and other infrastructure related industries such as mobile equipment used in roadway building and crushing and bashing equipment used in materials processing
- Providers of software, consulting, and engineering services to all infrastructure related segments



Machine Solutions Inc. is a leading provider of process automation and testing equipment to the medical device industry, whose mechanical solutions have become the industry standard for stent crimping, balloon catheter pleating & folding, marker band swaging, and many other types of equipment. *Headquarters: Flagstaff, AZ*

Add-on acquisition interests:

- Capital equipment manufacturers serving the medical device and healthcare related industries